



WEEKLY AGRICULTURAL REPORT

**AUGUST 25, 2022**



## DEPARTAMENT & REGIONS

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Ing. Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

### CROP ANALYST

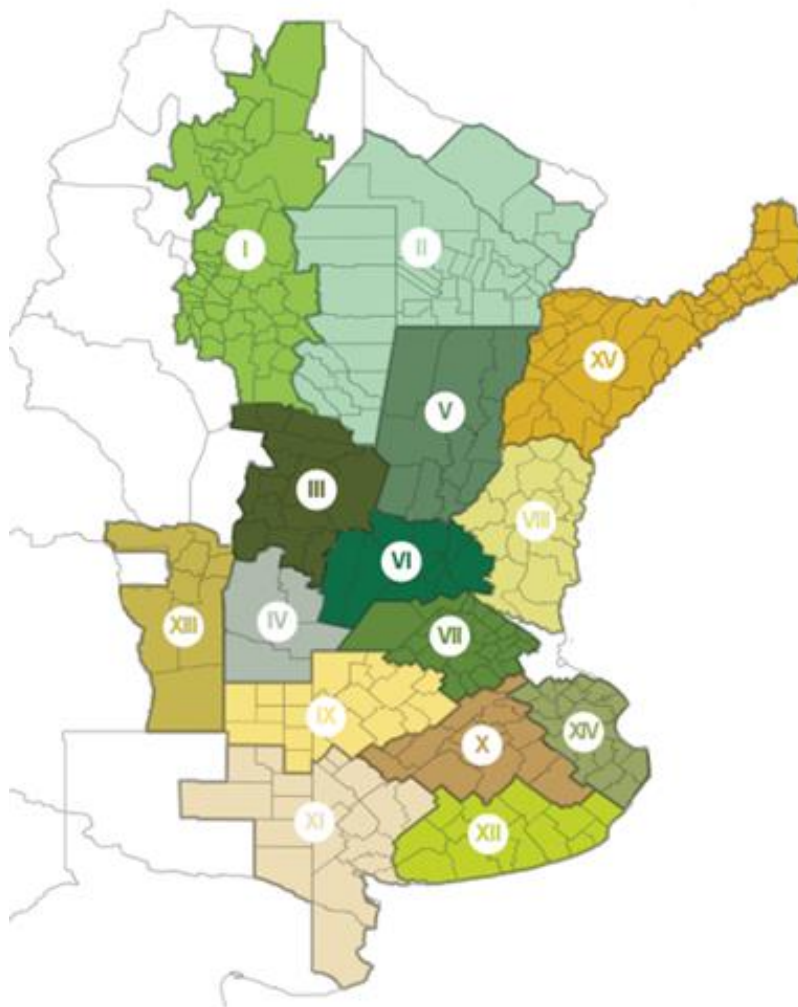
Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate  
*jmediate@bc.org.ar*

Joaquín Pellejero  
*jpellejero@bc.org.ar*

Agustín Podestá  
*apodesta@bc.org.ar*



- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 25 TO 31, 2022:

### **THE SANTA ROSA STORM ARRIVES WITH LIMITED FORCE, MARKING A SLOW TREND TOWARDS NORMALITY.**

The process that accompanies the traditional storm of Santa Rosa, whose festivity is celebrated on August 30, usually anticipates what the spring process will be like. When the event is very vigorous, a rainy spring can be predicted, when it is local, as in the present case, a normal spring can be predicted and when it is weak, a dry spring can be predicted. In the surroundings of the Festivity of Santa Rosa, the storm front will bring precipitations of varied intensity to the coast of the Río de La Plata, but without reaching the rest of its extension. The south and center of the Andes mountain range will receive heavy snowfall. Along with the front, the entry of a polar air mass is in the forecast. There will be chances of frost in much of the west, south and center of the area. At the end of the first stage of the outlook, tropical winds will return, expanding into much of the agricultural area, leading to temperatures above normal in most of its extension.



## SUNFLOWER

At present, the oil crop is 15% planted out of the 2 MHa projected for the current season. In absolute numbers, this percentage represents just over 300,000 hectares. Due to the improvement in surface moisture over the center of the agricultural area after last week's rains, we estimate a weekly progress of 4.7 percentage points. The YoY progress is estimated at 5.9 p.p. (Planting progress as of 08/25/2021: 9.1%). However, due to the drought in the north of the country, planting has been practically halted, and if it is not reversed in the next few days, it could result in changes to our current planting projection.

## WHEAT

After a week with practically no rainfalls, 79.9% of the 6,100,000 hectares estimated for the current season, maintain a crop condition between Normal and Excellent. This reflects a weekly drop of 1.6 percentage points, due to the impact that recent frost events have had on the most advanced plots. Regarding the moisture condition, 69.9% of the area has an Adequate/Ideal level, however, the forecast for the Santa Rosa storm are moderate and could leave the north and west of the agricultural area out of coverage.

## BARLEY

Since our previous report, rainfalls in the east of the national agricultural area have partially improved the condition of the winter cereal. Towards the West, the lack of soil moisture begins to reduce the potential yield of the plots planted in the first part of the planting window. The most advanced plots are located in the north and the south belt where they have already begun the period of stem elongation. Most of the 1.3 MHa planted nationwide, 100,000 Ha more than the previous season (2021/22 campaign area: 1.2 MHa), are still tillering.

## CORN

At present, the harvest of corn is complete across the entire national agricultural area. Much of the progress took place in the provinces of Chaco, Salta and Buenos Aires. The national average yield ended at 6.9 Tn/Ha. The highest values were observed in the West of Buenos Aires-North of La Pampa with 7.7 Tn/Ha. After registering a weekly progress of 2.1 pp, 7.44 MHa were collected throughout the country. The final production for the 2021/22 season ended at 52 MTn, down 3 MTn YoY.



# Annex



## SUNFLOWER

2022/23 Season

Data to: August 24, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	210.000	80,0	168.000
III NCnt Cba	13.000	18.000	3,2	576
IV S Cba	47.500	52.000	-	-
V NCnt SFe	180.000	224.000	58,8	131.600
VI North Belt	21.000	26.000	-	-
VII South Belt	9.000	11.000	-	-
VIII ECnt ER	8.000	9.000	-	-
IX N LP-W BA	150.000	180.000	-	-
X Cnt BA	81.000	93.000	-	-
XI SW BA-S LP	430.000	473.000	-	-
XII SE BA	480.000	526.500	-	-
XIII SL	42.000	48.000	-	-
XIV Cuenca Sal	110.000	121.000	-	-
XV Others	8.500	8.500	-	-
<b>TOTAL</b>	<b>1.700.000</b>	<b>2.000.000</b>	<b>15,0</b>	<b>300.176</b>

# WHEAT

2022/23 Season

Data to: August 24, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# BARLEY

2022/23 Season

Data to: August 24, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.200.000</b>	<b>1.300.000</b>	<b>100,0</b>	<b>1.300.000</b>



# CORN

2021/22 Season

Data to: August 24, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	475.000	15.000	460.000	100,0	460.000	63,9	2.937.315
II	NEA	820.000	24.000	796.000	100,0	796.000	66,4	5.284.560
III	NCnt Cba	1.120.000	35.000	1.085.000	100,0	1.085.000	74,8	8.111.113
IV	S Cba	960.000	33.000	927.000	100,0	927.000	74,5	6.910.685
V	NCnt SFe	300.000	12.000	288.000	100,0	288.000	60,1	1.731.461
VI	North Belt	750.000	27.000	723.000	100,0	723.000	73,1	5.287.098
VII	South Belt	600.000	22.000	578.000	100,0	578.000	69,7	4.026.487
VIII	ECnt ER	380.000	15.000	365.000	100,0	365.000	54,0	1.971.176
IX	N LP-W BA	845.000	28.000	817.000	100,0	817.000	77,2	6.306.075
X	Cnt BA	400.000	14.000	386.000	100,0	386.000	75,1	2.899.790
XI	SW BA-S LP	200.000	7.900	192.100	100,0	192.100	59,8	1.149.689
XII	SE BA	300.000	7.700	292.300	100,0	292.300	67,6	1.975.043
XIII	SL	365.000	13.000	352.000	100,0	352.000	62,3	2.193.464
XIV	Cuenca Sal	145.000	5.000	140.000	100,0	140.000	74,7	1.046.212
XV	Others	40.000	1.400	38.600	100,0	38.600	44,0	169.834
<b>TOTAL</b>		<b>7.700.000</b>	<b>260.000</b>	<b>7.440.000</b>	<b>100,0</b>	<b>7.440.000</b>	<b>69,9</b>	<b>52.000.000</b>